

## SECTOR PARTNERSHIP SELF-ASSESSMENT: IMPLEMENTATION AND EXECUTION PHASE

This self-assessment is designed for manufacturing sector partnerships, as well as manufacturers considering a sector partnership, to help identify and improve those areas critical to success and to benchmark your partnership on its path to becoming a high performing organization, driven by a strategic mission and vision. By completing and acting on this assessment, your partnership will be better positioned to accomplish your mission and improve your results. This tool is based, in part, on Malcom Baldrige principles<sup>1</sup> as well as widely recognized best practices of sector partnerships across the nation.

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- 1. Review the self-assessment independently, making note of your individual responses to each prompt and selecting a score of 0-5. These ratings indicate:
  - 0 Don't know / Not enough information (N/A)
  - 1 Reacting to the problem (React)
  - 2 General improvement and orientation (Improve)
  - 3 Systematic evaluation and improvement (Evaluate)
  - 4 Learning and strategic improvement (Learn)
  - 5 Organizational analysis and innovation (Innovate)
- 3. In the space provided below each question, please provide an explanation or examples demonstrating why you've rated the question as you did. In this space, you will also find two check boxes. Please mark the first check box, "We believe this is a best practice," if your partnership demonstrates a strength in this area. Please mark the second check box, "We are willing to share this example with other partnerships," to allow your example to be used in future communications or meeting agendas.
  - (Note: You do not have to check the first box in order to check the second box.)
- 2. As a group, come to a consensus regarding how you will rate your partnership in each category. (See www.ohiomfg.com/workforce-services for a recommended agenda for this discussion.)

Submitter's name:
On behalf of (company, group or organization):
Counties represented/served:
Cultura litta ula para tarti
Submitter's contact:  Phone:
Email:
Date:

We are willing to share this example with other partnerships  $\square$ 

We believe this is a best practice  $\Box$ 

LEADERSHIP						
L1. Our sector partnership is clearly mission, vision, and values driven with manufacturers taking ownership of	Innovate	Learn	Evaluate	Improve	React	N/A
priority-setting and driving the agenda.  (Values: The guiding principles and behaviors that embody how your organization and its people are expected to operate.)	5	4	3	2	1	O
Please explain:						

Baldrige Performance Excellence Program: https://www.nist.gov/baldrige/about-baldrige-excellence-framework-education

L2. Manufacturers who lead the partnership demonstrate visionary leadership and long-term, strategic	Innovate	Learn	Evaluate	Improve	React	N/A
thinking in the way they lead the organization. (Your organization's senior leaders should set a vision for the organization, create a customer focus, demonstrate clear and visible organizational values and ethics, and set high expectations for the workforce.)	5	4	3	2	1	0
Please explain:			,	,		
	We are w	illing to sha		believe this mple with o		
L3. Manufacturers engage and consider other stakeholders' (education, workforce development, community-based organizations, economic development, etc.) perspectives when setting priorities.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:						
	We are w	illing to sha	We are this exa	believe this imple with o	is a best pother partne	ractice 🗆 erships 🗆
L4. Our partnership has established processes (the methods your organization uses to accomplish its work),	Innovate	Learn	Evaluate	Improve	React	N/A
including a clear governance structure for decision making.	5	4	3	2	1	0
	We are w	illing to sha		believe this imple with o		
STRATEGY						
S1. Our partnership has a strategic plan and a process for updating that plan regularly.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:						
	We are w	illing to sha		believe this imple with o		
S2. Our partnership has agreed upon short- and long-term goals, including strategies to accomplish	Innovate	Learn	Evaluate	Improve	React	N/A
each goal.	5	4	3	2	1	0
Please explain:	We are w	illing to sha		believe this Imple with o		

S3. We can demonstrate evidence that we identified organizational strengths and weaknesses and strategic	Innovate	Learn	Evaluate	Improve	React	N/A
opportunities and challenges as part of our planning process.	5	4	3	2	1	0
Please explain:			We	believe this	: ie a heet n	oractica $\Pi$
	We are w	illing to sh	are this exa			
S4. We can demonstrate that we collected and analyzed data in the strategic planning process.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:	We are w	illing to sh	We are this exa	believe this		
S5. We can demonstrate that our strategic planning process stimulates innovation (defined as taking intelligent	Innovate	Learn	Evaluate	Improve	React	N/A
risks with technology and organizational structure to help the organization succeed in the future).	5	4	3	2	1	0
	We are w	illing to sh	We are this exa	believe this		
S6. Our strategic plan identifies key objectives and timetables.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:	We are w	illing to sh	We are this exa	believe this		
S7. Our partnership tracks the achievement and effectiveness of our strategic plan.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:	We are w	illing to sh	We are this exa	believe this ample with o	s is a best p	oractice erships

S8. Our partnership utilizes action plans to manage toward our top priorities and objectives.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:	1		are this exa	believe this mple with c	other partne	erships 🗆
S9. Our partners have dedicated human and financial resources to support the partnership's strategic plan.	Innovate	Learn	Evaluate	Improve	React	N/A
Please explain:	5	4	3	2	1	0
			are this exa	believe this imple with c	other partne	erships 🗆
S10. We have established sub-committees to focus on specific topics relevant to our strategic plan.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
	We are wi	illing to sha		believe this mple with c		
S11. There is evidence of partners aligning their own fund development (grant writing, etc.) efforts to our	Innovate	Learn	Evaluate	Improve	React	N/A
strategic plan.	5	4	3	2	1	0
Please explain:	We are wi	illing to sha		believe this mple with c		
S12. We have identified the resources (time, money, personnel, policy change, etc.) we need to achieve	Innovate	Learn	Evaluate	Improve	React	N/A
our goals.	5	4	3	2	1	0
Please explain:	We are wi	illing to sha		believe this mple with c		

<b>S13.</b> Financial: Our partnership can demonstrate evidence of aligning financial resources to support our partnership's priorities, attracting funds to support priorities and innovation, and gaining overall financial	Innovate	Learn	Evaluate	Improve	React	N/A
sustainability of the partnership.	5	4	3	2	1	0
Examples:	We are w	illing to sha		believe this mple with c		
<b>S14.</b> Process: Our partnership can demonstrate evidence of having evaluated and improved processes regarding member recruitment and engagement, partner engagement, outreach and marketing, etc.	Innovate	Learn	Evaluate	Improve	React	N/A
Examples:	5	4	3	2	1	0
	-		are this exa	believe this mple with o	other partne	erships 🗆
<b>S15.</b> Customer Satisfaction: Our partnership can demonstrate evidence of satisfaction by manufacturers, other partners, and students/participants in our overall partnership and key initiatives.	Innovate	Learn	Evaluate	Improve	React	N/A
Examples:	5	4	3	2	1	0
			are this exa	believe this mple with o	other partne	erships 🗆
<b>S16.</b> Engagement: Our partnership can demonstrate evidence of a high level of market penetration; members view the partnership as credible, knowledgeable, and responsible for positive changes in the region.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Examples:	We are w	illing to sha		believe this		
			are triis exa	mpie with d	is a best p other partne	
\$17. Leadership: Our partnership can demonstrate evidence of a good mix of manufacturer champions (by	Innovate	Learn	Evaluate	Improve		
S17. Leadership: Our partnership can demonstrate evidence of a good mix of manufacturer champions (by company size and subsector) leading the effort.	Innovate 5	Learn 4			other partne	erships 🗆

S18. Strategy: Our partnership documents the results of our strategies, incorporates feedback to improve, and	Innovate	Learn	Evaluate	Improve	React	N/A
changes course when necessary.	5	4	3	2	1	0
Examples:	We are w	illing to sha		believe this Imple with o		
<b>\$19.</b> Our partnership and/or its programs and services have been evaluated by a third-party who established evidence of best practice(s).	Innovate	Learn	Evaluate	Improve	React	N/A
evidence of best practice(s).	5	4	3	2	1	0
Please explain:	We are w	illing to sha		believe this Imple with o		
CUSTOMERS/STAKEHOLDERS						
C1. Our partnership has defined our customers.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Examples:	We are w	illing to sha		believe this Imple with o		
C2. Our partnership clearly identifies manufacturers as a primary "customer."	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:	We are w	illing to sha		believe this Imple with o		
C3. We have explored our customers' needs and defined how we serve them.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:	We are w	illing to sha		believe this Imple with o		

C4. A wider group of manufacturers is actively engaged in the priority initiatives of our partnership.	Innovate	Learn	Evaluate	Improve	React	N/A
(Engagement may include involvement in speakers' bureau, hosting internships, assisting education partners with curriculum improvements, providing instructors and instructional materials, hiring graduates, providing scholarships, etc.)	5	4	3	2	1	0
Examples:	'			'		
	We are wi	illing to sha		believe this mple with o		
C5. Our partnership has formally adopted and shared partner benefits as well as commitment and	Innovate	Learn	Evaluate	Improve	React	N/A
responsibilities by partner type.	5	4	3	2	1	0
Please explain:						
						_
	We are wi	illina to sh	We are this eya	believe this mple with o	is a best p	ractice $\square$
	we are w	illing to sin	ure triis exa	inple with c	other partin	erariipa 🗖
C6. Our partnership has a high level of engagement with K-12 education.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Examples:						
Examples.						
Examples.			We	haliava this	is a best n	ractica $\Pi$
Examples.	We are wi	illing to sha		believe this mple with c		
C7. Our partnership has a high level of engagement with our local community college(s).	We are wi	illing to sha				
			are this exa	mple with o	other partne	erships 🗆
	Innovate	Learn	Evaluate	mple with o	React	erships   N/A
C7. Our partnership has a high level of engagement with our local community college(s).	Innovate	Learn	Evaluate	mple with o	React	erships   N/A
C7. Our partnership has a high level of engagement with our local community college(s).	Innovate 5	Learn 4	Evaluate 3	Improve 2 believe this	React  1 is a best p	N/A 0 aractice
C7. Our partnership has a high level of engagement with our local community college(s).	Innovate 5	Learn 4	Evaluate 3	Improve 2	React  1 is a best p	N/A 0 aractice
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C7. Our partnership has a high level of engagement with our local community college(s).  Examples:	5 We are w	Learn 4	Evaluate 3 We are this exa	Improve 2 believe this mple with controls	React  1  is a best pother partner	N/A 0 ractice  erships  erships
C7. Our partnership has a high level of engagement with our local community college(s).  Examples:	Innovate 5 We are will innovate	Learn 4 illing to sha	Evaluate 3 We are this exa	Improve 2 believe this mple with co	React  1 is a best pother partner React	N/A  0  ractice  erships  N/A
C7. Our partnership has a high level of engagement with our local community college(s).  Examples:  C8. Our partnership has a high level of engagement with our local university(ies).	Innovate 5 We are will Innovate 5	Learn  4  Illing to sha  Learn  4	Evaluate 3 We are this example are the	Improve 2 believe this mple with colored a believe this believe this	React  1 is a best pother partner React  1 is a best p	N/A 0 ractice □ erships □ N/A 0 ractice □ erships □
C7. Our partnership has a high level of engagement with our local community college(s).  Examples:  C8. Our partnership has a high level of engagement with our local university(ies).	Innovate 5 We are will Innovate 5	Learn  4  Illing to sha  Learn  4	Evaluate 3 We are this example are the	Improve 2 believe this mple with columns and the columns are colum	React  1 is a best pother partner React  1 is a best p	N/A 0 ractice □ erships □ N/A 0 ractice □ erships □

C9. Our partnership has a high level of engagement with our local Workforce Development Board as	Innovate	Learn	Evaluate	Improve	React	N/A
evidenced by inclusion of our partnership in the local Workforce Development plan and active participation in our initiatives.	5	4	3	2	1	0
Examples:	We are w	illing to sha	We are this exa	believe this mple with c		
<b>C10.</b> Our partnership has a high level of engagement with our local economic development organizations (e.g. JobsOhio, chambers, and local economic development organizations).	Innovate	Learn	Evaluate	Improve	React	N/A
Examples:	5	4	3	2	1	0
	We are w	illing to sha	We are this exa			
<b>C11.</b> Our partnership employs a mechanism for two-way communication between manufacturers and other partners that actively supports and contributes to innovation.	Innovate	Learn	Evaluate	Improve	React	N/A
Please explain:	5	4	3	2	1	0
C12. Our partnership has identified clear targets for developing a workforce supply (veterans, middle school	We are w	illing to sha	We are this exa	believe this mple with o		
students, graduating seniors without career plans, unemployed 18-21 year-olds, transitioning adults, etc.).	5	4	2	2	1	0
Please explain:				believe this	is a best p	ractice
C13. Our partnership has identified specific strategies to attract and prepare key target segments into	Innovate	Learn	Evaluate	Improve	React	N/A
manufacturing career pathways.	5	4	3	2	1	0
Please explain:	We are w	illing to sha	We are this exa	believe this mple with c		

						22/2
<b>C14.</b> Our partnership can provide evidence of obtaining the customer perspective in our planning process and resulting initiatives.	Innovate	Learn	Evaluate	Improve	React	N/A
Tesulting initiatives.	5	4	3	2	1	0
Please explain:	We are w	illing to sh	We are this exa	believe this Imple with (		
MEASUREMENT, ANALYSIS, AND KNOWLEDGE MANAGEMENT						
M1. We collect manufacturing workforce data.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
If yes, what data do you collect?			<u>'</u>			
M2. Our partnership has a thorough understanding of current and forecasted workforce needs as documented	We are w	illing to sh	We are this exa	believe this		
by recent (within the past year) survey results and/or other data that accurately captures manufacturing				1		
workforce demand.	5	4	3	2	1	0
What are two or three key data points that you collect from your members?	,		are this exa		other partne	erships 🗆
M3. Our partnership identified a set of common needs and pain points facing regional manufacturers.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Examples:	We are w	illing to sh	We are this exa	believe this Imple with (		
M4. Our partnership has compiled an asset map of education and training programs in the region.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:	We are w	illing to sh	We are this exa	believe this		

M5. We have identified common competencies (knowledge, skills, and abilities) needed across multiple	Innovate	Learn	Evaluate	Improve	React	N/A
employers.	5	4	3	2	1	0
Please explain:	We are w	illing to sha		believe this imple with c		
<b>M6.</b> We have analyzed the alignment of common competency needs of employers with the education and training available in the region.	Innovate	Learn	Evaluate	Improve	React	N/A
training available in the region.	5	4	3	2	1	0
			are this exa	believe this imple with c	other partne	erships 🗆
<b>M7.</b> Our partnership has established metrics to measure our success, which include financial, customer and student satisfaction, employer and partner engagement, leadership and strategy.	Innovate	Learn	Evaluate	Improve	React	N/A
Please explain:	5	4	3	2	1	0
	We are w	illing to sha		believe this mple with c		
M8. Our partnership regularly identifies our successes and documents best practices, including supporting	Innovate	Learn	Evaluate	Improve	React	N/A
data and keys to success.	5	4	3	2	1	0
Please explain:	We are w	illing to sha		believe this mple with c		
M9. Our partnership has developed a metrics dashboard that includes each of the partnership's performance	Innovate	Learn	Evaluate	Improve	React	N/A
metrics and tracks progress toward achieving each goal.	5	4	3	2	1	0
Please explain:	We are w	illing to sha	We are this exa	believe this mple with c	is a best p	ractice ☐ erships ☐

M10. Our partnership seeks and adopts evidenced-based best practices.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:	We are wi	illing to sh	We are this exa	believe this mple with c	is a best p	ractice 🗆 erships 🗖
M11. Our partnership can provide evidence of a continuous improvement process that uses data to	Innovate	Learn	Evaluate	Improve	React	N/A
update priorities.	5	4	3	2	1	0
	We are wi	illing to sh	We lare this exa	believe this mple with c		
M12. Our partnership gathers and uses feedback from the customers of various programs and services,	Innovate	Learn	Evaluate	Improve	React	N/A
including students, manufacturers, teachers, etc. and incorporates that feedback in the continuous improvement of those programs.	5	4	3	2	1	0
Please explain:	We are wi	illing to sh	We lare this exa	believe this mple with c		
M13. Our measures of success cut across institutions and programs to measure the overall success of the	Innovate	Learn	Evaluate	Improve	React	N/A
partnership and the "system" of collaborating partners.	5	4	3	2	1	0
Please explain:	We are wi	illing to sh	We lare this exa	believe this mple with c		

INTERMEDIARY CAPACITY						
I1. Our partnership has identified a neutral intermediary/convener* to facilitate our planning process and	Innovate	Learn	Evaluate	Improve	React	N/A
*A neutral intermediary or convener is defined as an entity that is viewed by all partnership stakeholders as credible, unbiased, and trustworthy. A good convener has a high profile/presence in the community and can challenge members' misconceptions and assumptions. Conveners are tasked with facilitating meetings and keeping the partnership focused on future progress.	5	4	3	2	1	0
Please explain:	We are w	illing to sha	We are this exa	believe this mple with (		
12. Our intermediary is truly neutral, working on behalf of the partnership and being accountable to the manufacturing leadership without competing priorities from other institutions.	Innovate	Learn	Evaluate	Improve	React	N/A
manufacturing leadership without competing phonties from other institutions.	5	4	3	2	1	0
13. Our intermediary demonstrates strong project management abilities.	We are w	illing to sha	We are this exa	Y		
13. Our intermediary demonstrates strong project management abilities.			are this exa		other partne	erships 🗆
13. Our intermediary demonstrates strong project management abilities.  Please explain:	Innovate 5	Learn 4	Evaluate 3	Improve 2 believe this	React 1 is a best p	N/A 0
	Innovate 5	Learn 4	Evaluate 3	Improve 2 believe this	React 1 is a best p	N/A 0
Please explain:	5 We are w	Learn 4	Evaluate 3  We are this exa	Improve 2 believe this	React  1 is a best pother partner	N/A 0  rractice  erships

		-				
<b>15.</b> We have identified an administration team to perform supporting tasks such as communications	Innovate	Learn	Evaluate	Improve	React	N/A
and finance.	5	4	3	2	1	0
Please explain:	We are w	illing to sh		believe this		
<b>16.</b> We have a regular meeting schedule and the intermediary provides agendas prior to each meeting.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:						
	We are w	illing to sh		believe this ample with o		
OPERATIONS						
O1. Our partnership has identified key processes (i.e., linked activities with the purpose of producing a	Innovate	Learn	Evaluate	Improve	React	N/A
product or service for a customer (user) within or outside your organization) to support its mission.	5	4	3	2	1	0
			are this exa	believe this	other partn	erships 🗆
<b>O2.</b> Our partnership has developed common work processes to carry out key support processes (i.e., those processes that create value for customers and stakeholders).	Innovate	Learn	Evaluate	Improve	React	N/A
processes that create value for customers and stakeholders).	5	4	3	2	1	0
Please explain:	We are w	illing to sh		believe this		
O3. Our partnership has intentional processes to identify opportunities for innovation.	Innovate	Learn	Evaluate	Improve	React	N/A
	5	4	3	2	1	0
Please explain:	We are w	illing to sh		believe this		

O4. Our partnership's plans and strategies include outreach and marketing activities, which could include	Innovate	Learn	Evaluate	Improve	React	N/A
social media, speakers' bureau, Manufacturing Day activities, tours, public relations, paid advertising, etc.	5	4	3	2	1	0
Please explain:	We are wi	illing to sh	We are this exa	believe this mple with o		
<b>05.</b> Our partnership's plans and strategies include pipeline development activities, which could include	Innovate	Learn	Evaluate	Improve	React	N/A
"Educator in the Manufacturing Workplace" type programs, initiatives to engage school counselors, mentoring programs, etc.	5	4	3	2	1	0
Please explain:	We are wi	illing to sh	We are this exa	believe this		
O6. Our partnership's plans and strategies include career pathways activities, which could include a formal	Innovate	Learn	Evaluate	Improve	React	N/A
feedback loop to training programs, the adoption and use of common assessments and credentials, coordination of manufacturing education and training programs (identifying institution/program strengths, facilitating articulation and alignment among multiple programs along career pathway), coordination of system-wide facilities and equipment, etc.	5	4	3	2	1	0
Please explain:  O7. Our partnership's plans and strategies include work-based learning activities, which could include	We are wi	illing to sh	We are this exa	believe this imple with o		
internships, apprenticeships, summer jobs, and/or job-shadowing experiences.				-		1
	5	4	3	2	1	0
Please explain:	We are wi	illing to sh	We are this exa	believe this		

	Innovate	Learn	Evaluate	Improve	React	N/A
workforce retention, which could include the development of internal career pathways, pay for knowledge/credential incentives, salary competitiveness surveys, and positive workplace culture.	5	4	3	2	1	0
Please explain:						
	We are w	illing to sh	We are this exa	believe this mple with o		
O9. Our partnership's plans and strategies include a sustainability plan aimed to grow membership, provide	Innovate	Learn	Evaluate	Improve	React	N/A
financial strength, increase regional awareness, and identify programs and funding sources the partnership can leverage.	5	4	3	2	1	0
Please explain:						
	We are w	illing to sh	We are this exa	believe this mple with o		