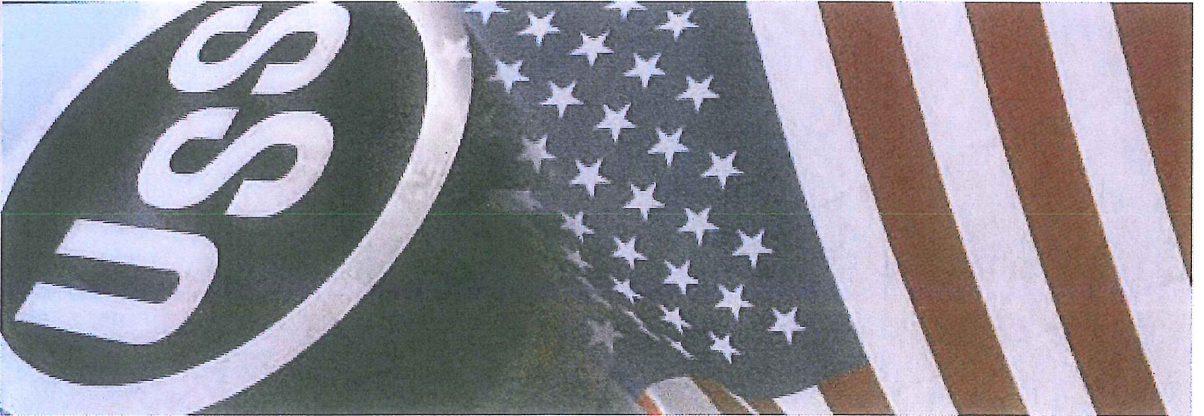




United States Steel Corporation



Welcome Ohio House of Representatives
“Agricultural and Natural Resources Committee”

Lorain Tubular Operations
United States Steel Corporation

Legislative Update
HB 559 Ohio Steel Pipe Monitoring

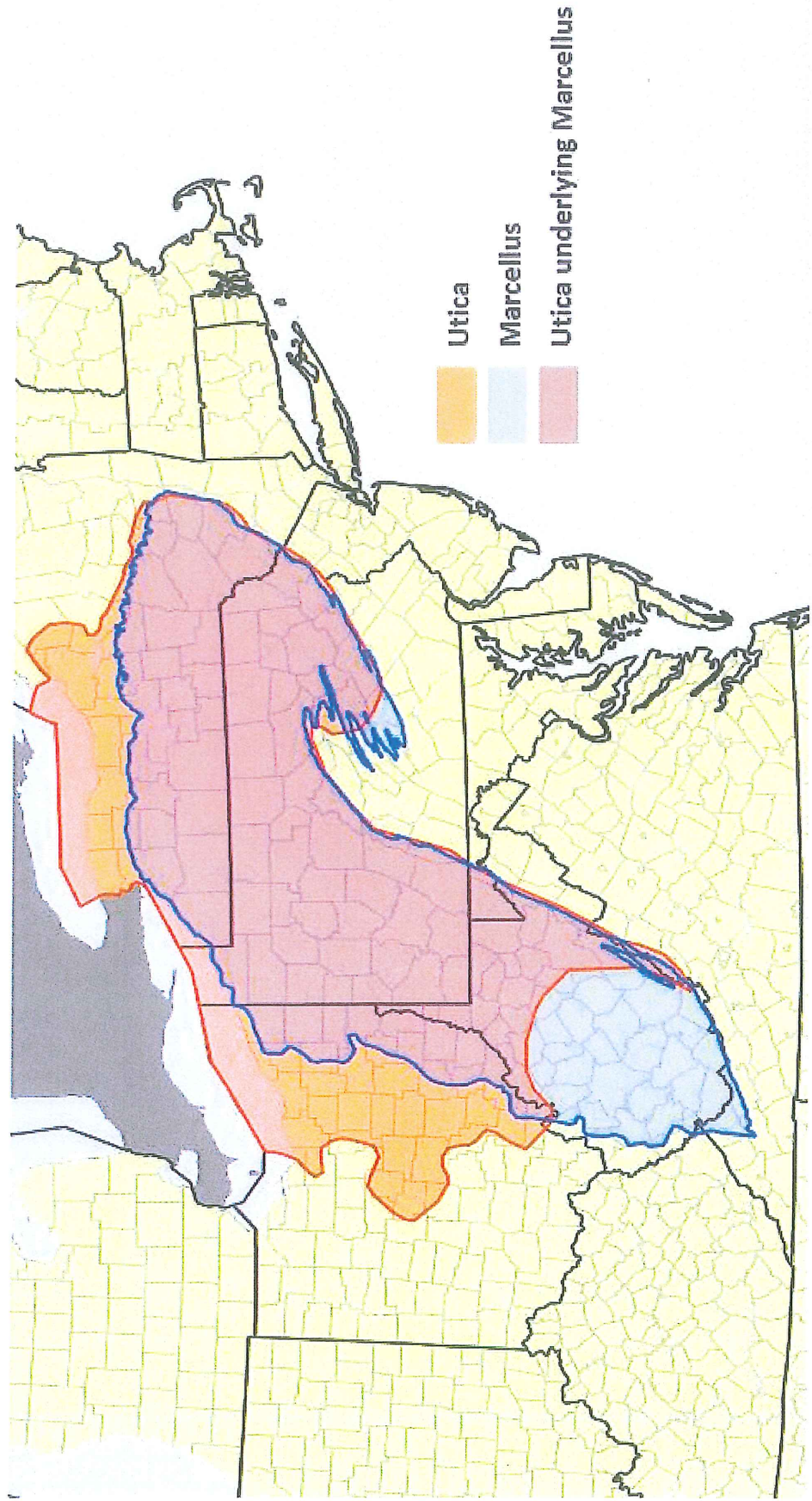
August 20, 2012

**Chris Masciantonio, General Manager, U. S. Steel
Governmental Affairs
Emily Petrovich, U. S. Steel Governmental Affairs**



Marcellus/Utica Shales in PA and OH

Natural Gas Exploration in Ohio

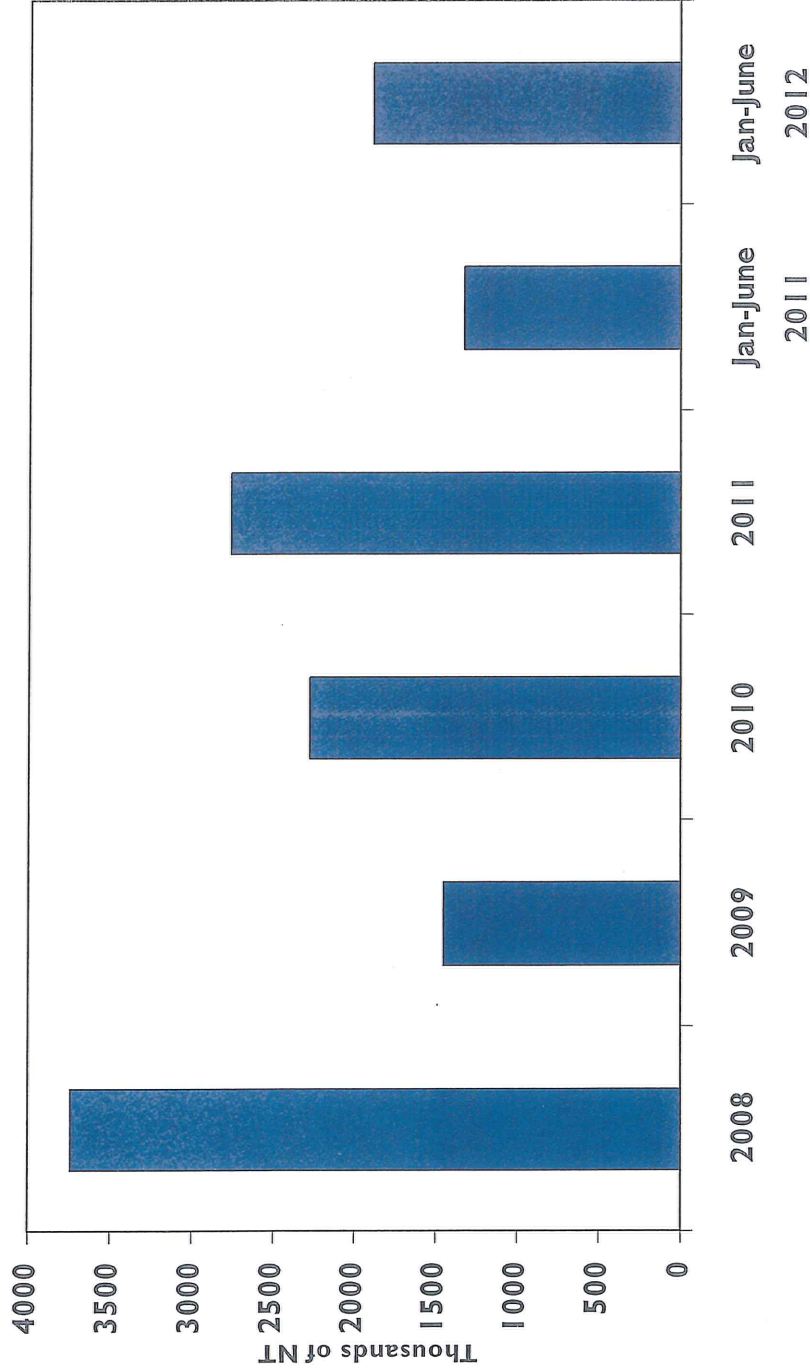




Recent Developments re: Steel Imports

China Is Under Order, But Imports from Other Countries Are Increasing

U.S. Imports of Casing and Tubing

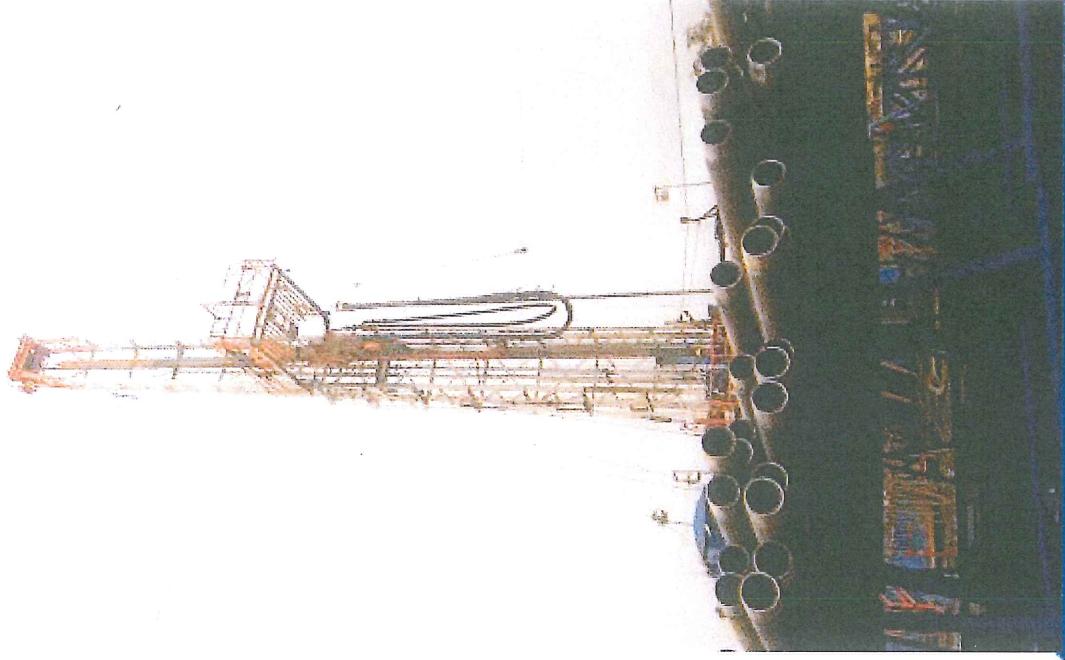


Source: U.S. Census Bureau. Data for June 2012 is preliminary data.



Policy/Legislative Issues Impacting USS Tubular Operations

- **PA Governor Tom Corbett's Marcellus Shale Advisory Commission**
- **Issued a report to Governor Corbett and General Assembly**
 - How does Pennsylvania develop the Marcellus Shale safely and responsibly
- **Developed recommendations including:**
 - Monitoring origin and country of manufacture of tubular steel products





Steel Pipe Legislation- PA

- **Act 127/ Act 13**
 - Monitors the use of American made pipe products by the natural gas industry, and provides the Commonwealth a useful tool to gather data on foreign imports of steel pipe and promotes pipeline safety in Pennsylvania
 - Under the Acts, pipeline operators are required to disclose in their annual reports to both the PA Department of Environmental Protection and PA Public Utility Commission, the “country of manufacture for all tubular steel products used in the exploration, transportation and distribution of natural gas or hazardous liquids within the Commonwealth.”



Policy/Legislative Issues Impacting USS Tubular Operations

HB 559: Ohio Steel Pipe Monitoring Program

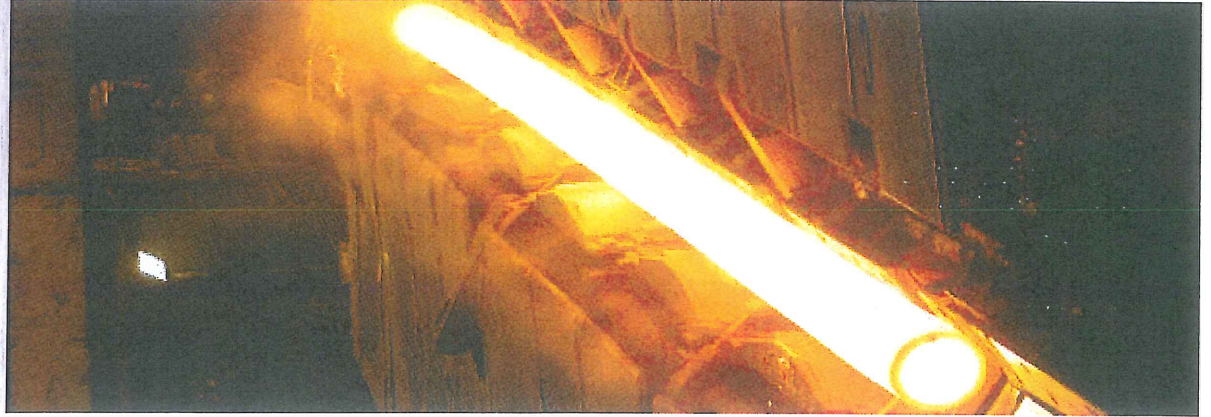
- Legislation to require pipeline operators and pipeline companies to disclose the county of origin in which Oil Country Tubular Goods (OCTG) Steel Products were manufactured.

• **Bill Sponsors:**

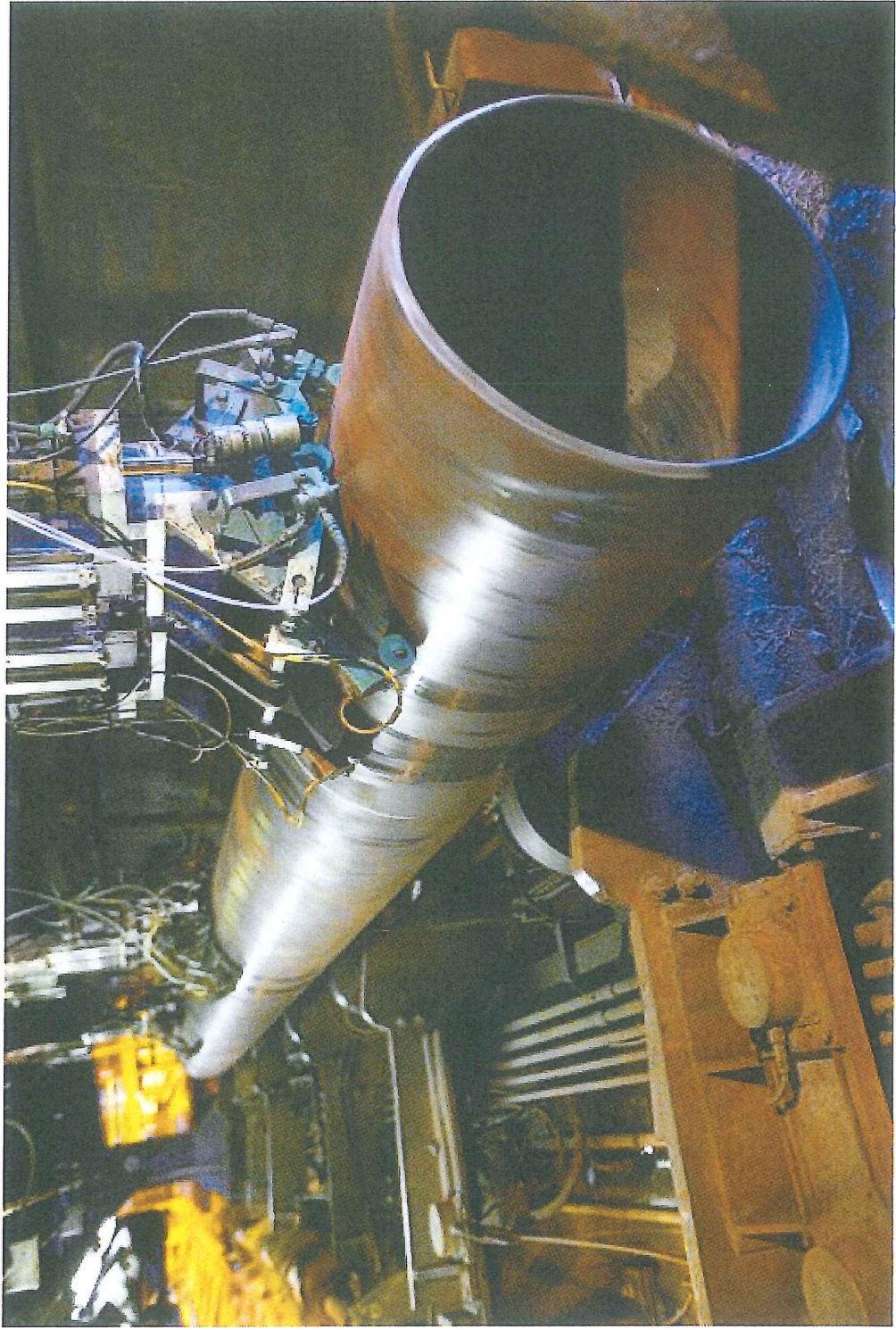
- Representative Al Landis (R)
- Representative Christina Hagan (R)

• **Supporters:**

- Ohio Steel Council
- Building Trades
- United Steelworkers
- Alliance for American Manufacturing
- Ohio Manufacturers Association



Questions?





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