

Understanding the Research & Development Tax Credit

**Mark your calendar for this
60 minute webinar**

**DATE: Tuesday, February 9, 2016
TIME: 10:00 – 11:00 a.m.**

After more than three decades of year-to-year uncertainty, Congress has made the R&D Tax Credit permanent as the result of passage of the Protecting Americans from Tax Hikes (PATH) Act of 2015.

Learn the basics, what's new, and how to take advantage of the R&D Tax Credit in this one-hour webinar.

Key Topics

The R&D Tax Credit: 101

- High-level overview of credit
- Available calculation methodologies
- The 4-part test
- Qualified research expenses

New & overlooked opportunities for manufacturers

- Process improvements
- Prototype supplies
- Wage inclusion of supervisors and support
- Internal use software

Legislative PATH Updates

- Benefits of a permanent credit
- Utilization of the credit against Alternative Minimum Tax (AMT)
- Utilization of the credit against payroll tax

Who should attend?

- ✓ Chief Financial Officers
- ✓ Accounting Managers
- ✓ Tax Managers

Registration fee (for an unlimited number of participants at one phone/computer location)

OMA Members: **No charge**
Non-OMA Members: **\$39**

To register and pay, go to [My OMA](#) at www.ohiomfg.com (Login required; then click on Register for Events.)

By registering for this event, you acknowledge that the organization sponsoring this event will have access to your name and contact information.

QUESTIONS? Call (800) 662-4463

Your Tax Credits Group Presenters

Mike Krajcer, President. Mike has specialized in the R&D Tax Credit since he started with IRS in 1986 and was the Cleveland large-case technical specialist on the issue. Subsequent to his government career, he continued as an expert in the credit area in 'Big-4' accounting, industry, and with his own national practice. Mike has worked with hundreds of companies throughout the U.S. and has resolved dozens of IRS and state audits of credit claims.

Bethany Jones-Worner, Managing Director. With nearly a decade of experience in specialized Research and Development Tax Credit consulting, Bethany has managed R&D Tax Credit studies for companies in a diverse range of industries including manufacturing, banking and software development. Through these efforts, she has helped generate millions in tax refunds for dozens of clients at the state and federal level.

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